

If default be made in the payment of any interest installment maturing under the provisions of this or any of said Bonds or if default be made in the payment of the principal sum of said Bonds or any of them or if default be made in the payment of any interest installment or in the payment of any principal sum of any Bond of the Company of the 5½% Serial First Mortgage Trust Bonds, First Series, in the amount of two million dollars (\$2,000,000.00) or in the event of failure or default of Southern Bakeries Company in the performance of any of the obligations or of any of the conditions, terms and stipulations contained in the aforementioned Trust Indenture and the four Supplemental Trust Indentures hereinbefore mentioned, this Bond may become due in the manner and with the effect provided in said Trust Indentures.

This Bond shall not become obligatory until the Trustee shall sign the Trustee's Certificate hereon endorsed.

IN WITNESS WHEREOF, Southern Bakeries Company has caused this Bond to be signed in its name by its President or one of its Vice-Presidents and its corporate seal to be hereunto affixed and duly attested by its Secretary or one of its Assistant Secretaries.

Dated as of September 10, 1959.

SOUTHERN BAKERIES COMPANY

By _____
President

ATTEST:

Secretary

TRUSTEE'S CERTIFICATE

This Bond is one of twenty-five (25) Bonds in the aggregate principal amount of five hundred thousand dollars (\$500,000.00), said Bond being more fully described in the within-mentioned Trust Indenture.

SECURITY NATIONAL BANK OF GREENSBORO,
as TRUSTEE

By _____
Trust Officer